

2020 North American Equity Investors - U.S. Small/Mid-Cap Equities

U.S. Small/Mid-Cap Equities

February 14, 2020

Executive Summary:

This report provides detailed information from U.S.-based small and mid-cap equity investors including helpful benchmark data such as:

- Total spend for execution and research/advisory services
- Average spend and commission mix
- Stance on MiFID II compliance
- Number of brokers used

Methodology:

This report provides detailed information on equity products according to U.S.-based small and mid-cap equity investors. Research is based on in-person and telephone interviews with 91 U.S. small and mid-cap equity investors in the 2020 Study. The data in this report is based upon aggregated results from individuals participating in the study.

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