

2020 North American Equity Derivatives

February 1, 2021

Executive Summary:

This report provides detailed information from North America-based equity derivatives investors including helpful benchmark data such as:

- Use of multi-dealer platforms for convertible trading
- Concentration of convertibles trading
- Weighting of key drivers in allocating secondary convertibles volume
- Key factors in broker selection

Methodology:

This report provides detailed information on Equity Derivatives activity according to North America-based investors. Research is based on in-person and telephone interviews with 47 total institutions in the 2020 Study.

The data in this report is based upon aggregated results from individuals participating in the study.



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