



Outsourced CIO Usage & Top Providers - Canada

2022 Canadian Institutional Investors Research

May 5, 2023

Executive Summary:

This report provides detailed information on OCIO usage and top providers Canadian institutional investors "would consider".

Methodology:

This research is based on in-depth interviews conducted from February through November 2022 with 163 of the largest tax-exempt funds in Canada.

Senior fund professionals were asked to provide quantitative and qualitative evaluations of their investment managers, assessments of those managers soliciting their business, and detailed information on important market trends.



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