



# Outsourced CIO Usage & Top Providers - U.S.

2022 U.S. Institutional Investors Research

May 5, 2023

Executive Summary:

This report provides detailed information on OCIO usage and top providers U.S. institutional investors "would consider".

Methodology:

Coalition Greenwich's 51st annual research with U.S. Institutional Investors is based on in-depth interviews conducted primarily through telephone interviews and online surveys, between February and November 2022.

Respondents include 727 individuals from 590 of the largest tax-exempt funds in the United States. These U.S.-based institutional investors are corporate, public, union, and endowment and foundation funds, with either pension or investment pool assets greater than \$150 million.



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