

Asset Owners - Best-in-Class Practices during the Selection Process

Competitive Challenges Conference Presentation

October 26, 2023

Executive Summary:

Once they have decided to make a change and to evaluate new managers, how do investors go about the manager selection process? To what extent do broader factors such as brand and culture play a role? What are the key steps that managers should take, the 'must-haves', and the things to avoid, when they are being evaluated?



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