

Coalition Index for Transaction Banking – FY24

April 17, 2025

Executive Summary:

Transaction Banking Revenues decreased marginally in FY24, driven by a flat performance in Trade Finance and offset by a decline in Cash Management.

Methodology:

Coalition Transaction Banking Index

- Coalition tracks the performance of the 10 largest Transaction Banks globally
- The FY24 Transaction Banking Index comprises BAC, BARC, BNPP, CITI, DB, HSBC, JPM, SG, SCB and WFC
- This is refreshed for 1H and FY



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